



*A leading distributor of
Annuities, Life Insurance &
Long Term Care Insurance.*

Upstream Life Product Specific Training

1. You will receive an email from Upstream when your agent appointment is completed. In this email, it will contain a link to Upstream's portal & a registration code. Click on the link and register on the portal; you will need to use the registration code that was provided in the email.
2. When you are logged onto the portal, click on the "Product Training". When it is opened, it will automatically send a notification to UPL that you received and reviewed the PST. That is all that needs to be done!